

### **Certified Energy Auditor**™ Training Program

Energy Auditors undertake energy efficiency assessments of commercial and industrial facility's energy systems. Their audits cover building occupancy, operations, maintenance, and code compliance. An auditor aims to provide their client with detailed survey results, risk mitigation analysis, implementation plans, and a final investment-grade analysis.

### About This Program

This training program is designed to provide attendees an in-depth and technical review of energy auditing. Over three days, our professional instructors will guide you through the essential steps necessary to evaluate facility energy systems from preliminary surveys through ASHRAE® Level 3 Energy Audits, how to analyze the results and deliver them to your client.

#### What You Will Learn

- Pre-audit requirements to ensure accurate data collection, measurement and verification
- What you need to know when conducting audits of building equipment and systems, such as lighting, pumps, motors, drives, HVAC, water systems, etc.
- The financial and economic aspects of an energy audit and how they can affect the bottom line for an organization.
- How to analyze utilities, and how energy demand, energy rates, energy accounting and performance contracting all affect an energy audit
- How to identify the "low-hanging fruit" that is ripe for energy conservation opportunities

#### At-a-Glance

- » This training program prepares attendees to take the Certified Energy Auditor™ (CEA™) exam.
- » This program is held over 4 days.
- » You earn 2.2 CEU | 22 PDH | 4.4 AEE Credits for completing this program.

#### **Key Takeaways**

- » Work through practical examples to demonstrate the topics and procedures covered.
- » Review the various areas of the Body of Knowledge associated with AEE's certification exam.
- » Discuss how to apply what you have learned to your business and applications.
- » Leave with a course workbook that will become an invaluable desk reference.

#### Registration

Candidates should contact their local AEE approved training provider for information about available training programs, the certification application process, exam registration, and associated fees. To find your local training provider visit

aeecenter.org/training



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#### Who Should Attend

The program is of most significant value to those undertaking or assessing energy auditing projects. Obtaining AEE's CEA™ certification provides international credibility among energy management, sustainable and clean energy communities. Attendees of this program have included existing energy professionals, energy engineers, energy managers, facilities managers, and energy consultants.

#### Course Outline

- Energy Auditing Overview (Industrial and Residential)
- ASHRAE® Level I Walk-through Audit
- AHRAE® Type II & III Audits
- Auditing Tools and Software
- Investment Grade Audits
- Calculations to Determine Usage
- Building Envelopes
- Energy Conservation Measures
- Energy Fundamentals and Power Factor
- Facility Systems and Lighting
- HVAC and Chillers
- Motors, Drives and Driven Loads
- Boilers, Compressed Air and Industrial Processes
- Domestic Hot Water and Service Hot Water
- Water Efficiency and Conservation
- Operations and Maintenance Considerations
- Project Financing
- Audit Reports

#### Our Instructors

Each member of our team of professional instructors provides their own experience and focuses on specific areas essential to energy auditing. Their combined teaching and industry experience allows them to deliver information that is of the most relevance and practical value to attendees.

#### **Certification Eligibility**

The prerequisites to qualify for the certification process take into account the diverse education and experience applicants may have. Each candidate must meet the required criteria at

aeecenter.org/cea

#### **Global Training Programs**

For a complete list of AEE training programs delivered globally visit

education.aeecenter.org/global



# **Certified Energy Auditor™**

### Training Program

### Daily Agenda

#### Day 1

#### **Energy Auditing Overview**

- Introduction to Energy Auditor Skills
- Common Audit Shortcomings
- The Need for Certified Energy Auditors

#### **Energy Fundamentals**

- Energy and Power
- Forms of Energy
- Unit Conversions
- Energy Bill Components
- Point of Use Cost

#### **Audit Process**

- Energy Balance
- Benchmarking Analysis
- Level 0 Preliminary Energy Use Analysis
- ASHRAE Level 1, 2 and 3 Audits
- Investment Grade Audit Basics
- Investment Grade Audit Contract
- Other Type of Audits
- Data Collection Forms

#### **Auditing Tools and Computer Software**

- Safety Considerations
- Energy Audit Instrumentation
- Metering and Sub-Metering
- Free and Proprietary Software Tools (EZSim, HAP, Energy Plus, MotorMaster+, QuickCalc, RETScreen)

#### **Understanding Electrical Energy Systems**

- Dc, Ac, Single & 3-Phase Power
- Star and Delta Connections
- Resistive and Inductive Loads
- Power Factor and Power Factor Correction
- Electric Motors
- Voltage Imbalance
- Energy Efficient Motors
- Variable Speed Drives
- Harmonics
- Single Phase Motors
- Lighting
- Lighting Quality and Lighting Quantity Considerations
- Types of Light Sources
- Ballasts
- Lighting Maintenance
- Lighting Control

#### Day 2

#### **Understanding Thermal Systems**

- Heat Transfer
- Heat Flow Calculations
- Degree-Days
- Insulation
- The Psychrometric Chart
- Refrigeration
- The Vapour Compression Cycle
- Pressure Enthalpy Diagram
- HVAC Performance Measures
- Absorption Chillers
- Air Conditioning System Types
- Boilers and Steam Systems
- Boiler Fuel Types
- Boiler Types
- Combustion Efficiency
- Steam Leaks
- Heat Recovery

#### **Understanding Mechanical Energy Systems**

- Affinity Laws
- Pump Systems
- Pump and System Curves
- Gas-Engine Driven Chillers
- Compressed Air Systems
- Components (After-Coolers, Receivers, Dryers, Distribution, Condensate Drain Traps)
- Artificial Demand
- Compressed Air Leakages
- Multiple Compressor Control
- Transport Energy
- Transport Energy Improvement Opportunities

# **Economic Analysis and Economic Decisions for Energy Projects**

- Economic Analysis (Simple Payback, MARR, NPV, IIR, SIR, Present Worth)
- Life Cycle Costing
- Economic Examples and Problems
- Case Studies

#### Continued On Next Page...



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### **Training Program**

### Daily Agenda Continued

#### Day 3

## **Controls and Web-Based Energy Information Systems**

- Types of Controls
- Control Technologies
- Control Algorithms
- Building Management Systems
- DDC Control
- Building EIS
- Building Automation Systems
- Maintenance and Commissioning

#### **Data Analysis**

- Fixed Versus Variable Energy Use
- Regression Analysis
- Drivers of Energy Use
- CUSUM

#### **Assessment of Performance**

- Energy Performance
- Energy Performance Indicator (ENPI)
- Current Consumption, Efficiency, and End Use
- Significant Energy Use (SEU)

### Alternative Financing and Measurement and Verification (M&V)

- Energy Management Project Financing Options
- Energy Saving Performance Contracting (ESPC)
- M&V Process
- IPMVP
- M&V Measurement Methods
- Baseline Adjustments
- Routine and Non-Routine Adjustments

#### **Management of The Audit Process**

 Resources, Competence, Time Management, Communications

#### **Writing Successful Audit Reports**

- Report Structure
- Techniques for Effective Report-Writing
- Presenting The Report

